

**SUBSTITUTE SHEET (RULE26)**

120A		130C	
<input checked="" type="checkbox"/> CallTime - [Matters - CallTime] <input checked="" type="checkbox"/> Matters <input type="checkbox"/> Contacts <input type="checkbox"/> Cross-References <input type="checkbox"/> Reports <input type="checkbox"/> Tools <input type="checkbox"/> Company Profile <input type="checkbox"/> Record		<input checked="" type="checkbox"/> X <input type="checkbox"/> X <input checked="" type="checkbox"/> X <input type="checkbox"/> X	
Docket No.: [220,001-US1] <input type="checkbox"/> Title [Methods Of Recycling Asbestos Pipe] <input type="checkbox"/> Client Ref. [ ] <input type="checkbox"/> Serial No. [ ] 220,001-US1 [Methods Of Recycling Asbestos Pipe] <input type="checkbox"/> Patent - US <input type="checkbox"/> Not Filed Overview [Milestones] <input type="checkbox"/> Hours <input type="checkbox"/> Calende [Costs] <input type="checkbox"/> Matter Detail <input type="checkbox"/> Family		Milestones 10-Apr-98 [Office action, response] 29-Jun-98 [Notice of allowance] 24-Jul-98 [Notice of allowance] 09-Sep-98 [Issue fee, stamp] 24-Nov-98 [Family filing, CIP filed] 03-Nov-00 [Family filing, divisional] Family filing, CPA Patient issued Hours Abandoned, failure to respond Abandoned, instructed to stop prosecution Abandoned, notice 03-Jan-96 [Appeal, notice] 04-Jan-96 [prepared assignment, combined declaration and power of attorney, and obtained signatures from client]	
152 154A 154B 152 153 154A 154B 152		Milestones, Reginald A <input type="checkbox"/> [ ] 03-Nov-00 [follow up on listing patient with patent maintenance service] 01-Dec-00 [target date to contact inventor regarding new invention] 03-Nov-00	

Figure 1b

Milestone Description	Sort Order	Timer
Maintenance - Instruct associate not to pay maint fee	0	0
Maintenance - Submitted Pay/Drop Information to MDC	0	0
Comment	1	0
Internal comment	2	0
Transferred in	10	0
Change of address filed	12	0
Maintenance - Submitted change form	90	30
Maintenance - Sent change form to client	91	0
Maintenance - Received confirmation of change	92	0
Maintenance - Confirmed matter is on MDC	93	0
Maintenance - Decision not to place on MDC	94	0
Maintenance - Receive Maintenance Fee Stmt	95	30
Maintenance - Instruct associate to pay maint fee	97	1260
Priority document filing date	100	90
Disclosure from client	104	30
Search, preliminary	110	30
Search, additional	112	30
Received instructions to file	120	14
Received specimens from client	122	14
Received signature page(s) from client	124	14
Received other info from client	126	14

Figure 2  
 3/14

Simple Status Summary Report ↴ 300

310	320	330	340	Matter Ref.	Matter Type	Status	Date	Milestone	350	360	370	Comment
Our Ref. 1.01-PRO				Title	Patent	Pending						
				Pottery Plant Container								

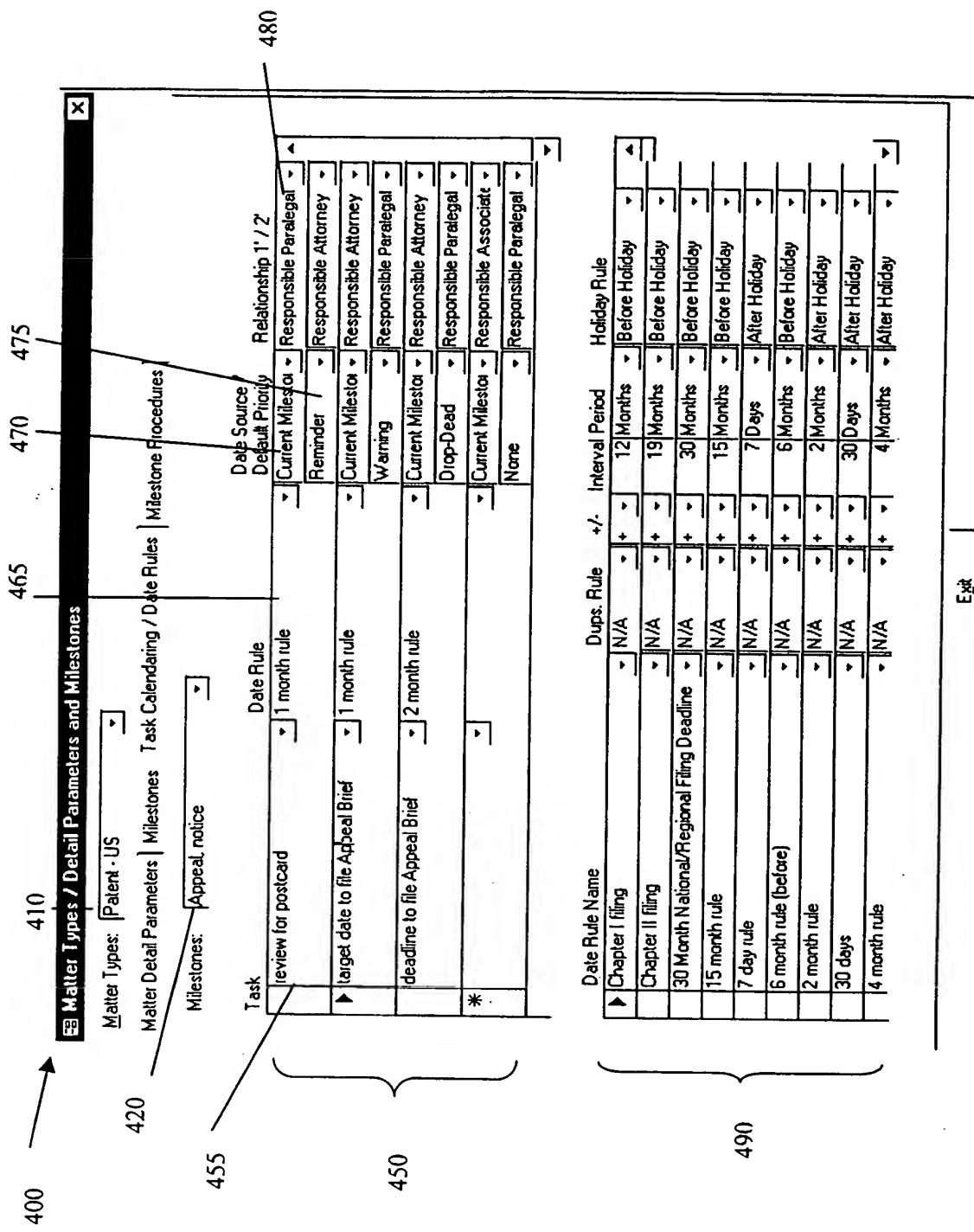
  

1.02-PCT	Efficient Potting Stand	Patent - PCT	Not filed	7/15/00	Search, preliminary	NERAC search
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Figure 3

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SUBSTITUTE SHEET (RULE26)



500 →

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Matter Types / Detail Parameters and Milestones

Matter Types: Patient US

Matter Detail Parameters: Milestones | Task Scheduling / Date Rules | Milestone Procedures

Milestones: [Appeal, notice] ▶

Procedure Name/Desc.

Check for \$300.00 (\$150.00 if small entity)
Postcard
send letter to client enclosing copy of appeal notice
► Transmittal/Notice of Appeal
*

560 {

Exit

Figure 5  
6/14

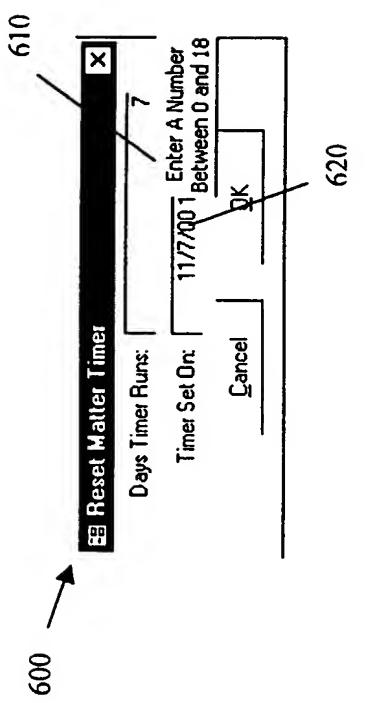


Figure 6

7/14

CallTime - [Time]									
Matters	Contacts	Cross-References	Reports	Tools	Company Profile	Record	Primary Name	Matter Type	Status
Left	Set	Internal Matter ID							
0	30 1.01-PRO						Penn & Erickson	Patent - Provisional	Pending
0	30 1.02-PCT						Penn & Erickson	Patent - PCT	Not Filed
0	30 1.02-US						Penn & Erickson	Patent - US	Not Filed
0	30 220.000-MISC						Saunders	Miscellaneous	N/A
0	30 220.002-US						Saunders	TMK - US	Pending
0	30 301.00						Sanson	Miscellaneous	N/A
0	30 301.01-PRO						Sanson	Patent - Provisional	Superseded
0	30 4.00						Law Offices of Kevin Granger	Miscellaneous	N/A
7	7 220.001-US1						Saunders	Patent - US	Not Filed
7	7 4.04-PRO						Law Offices of Kevin Granger	Patent - Provisional	Not Filed
14	14 301.02-ALL	Double-click to move to Main					Sanson	Patent - Foreign	Pending
30	30 301.02-US	Double-click to move to Main					Sanson	Patent - US	Pending
30	30 4.01-PCT						Law Offices of Kevin Granger	Patent - PCT	Pending
30	30 4.02-US						Law Offices of Kevin Granger	TMK - US	Issued
41	90 220.001-US2						Saunders	Patent - US	Pending
41	90 4.03-US						Law Offices of Kevin Granger	Patent - US	Pending

Figure 7

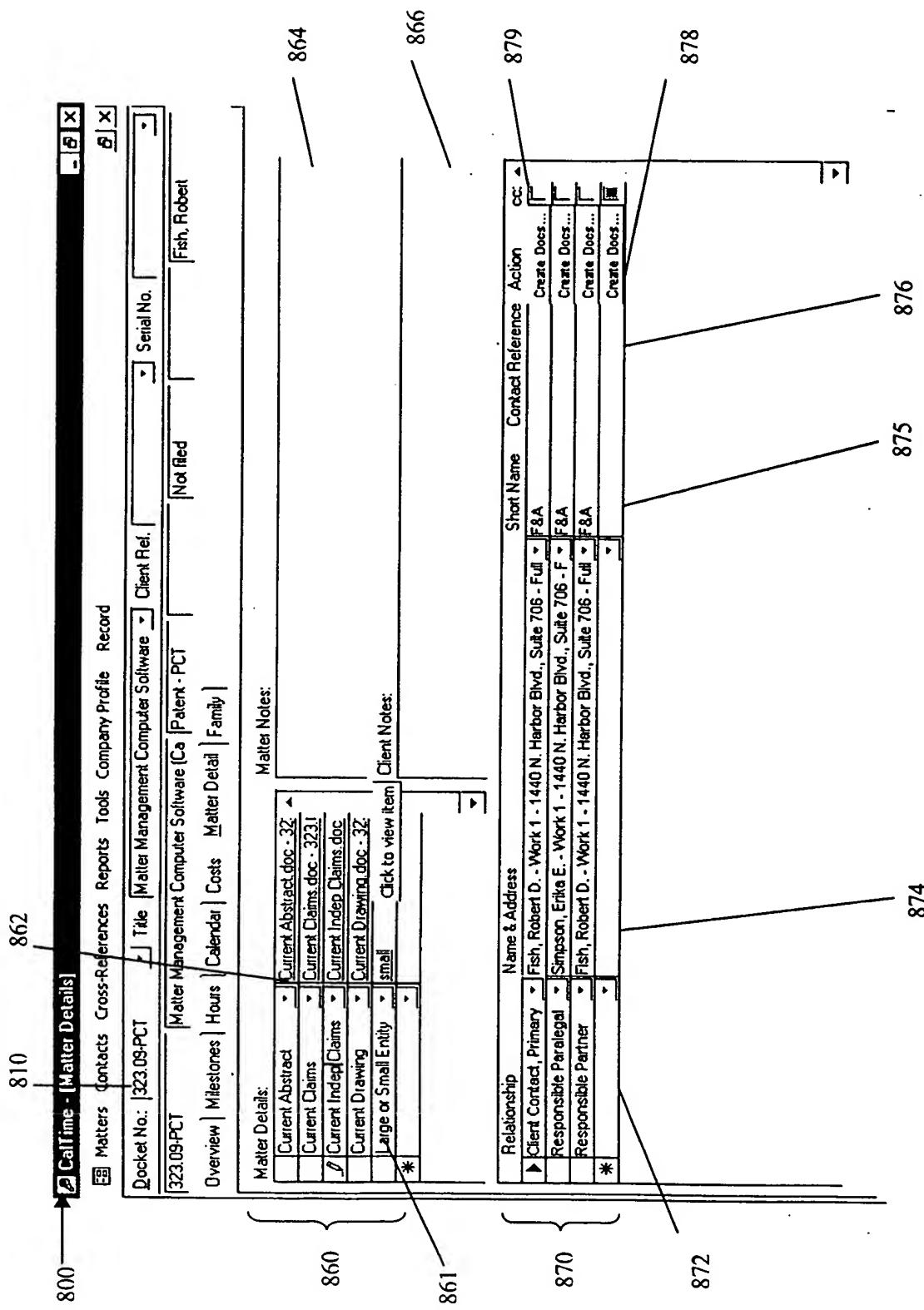
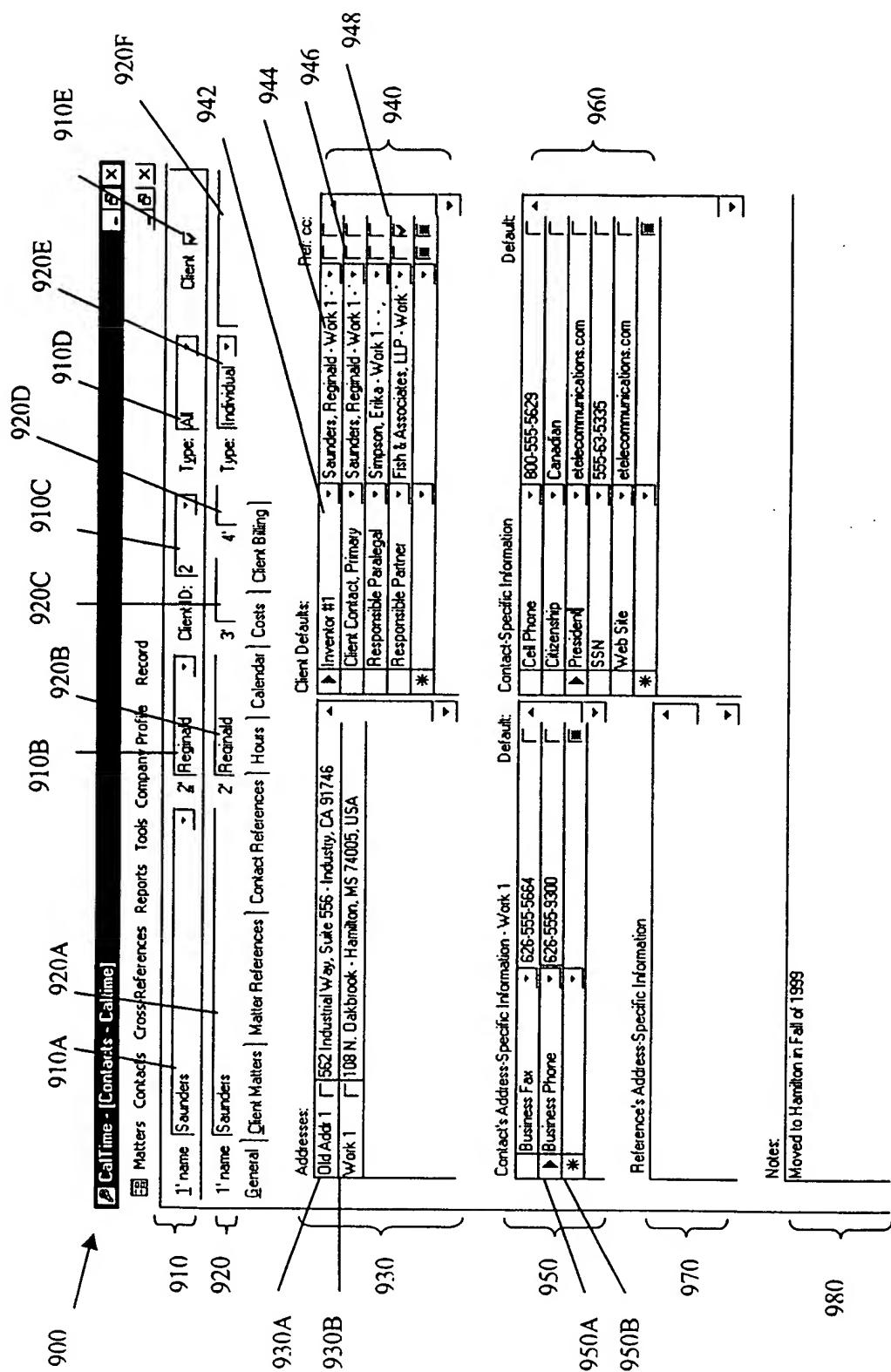


Figure 8

1000901 10/444444  
PCT/US 111/35133

RO/US 05 MAR 2001



## **SUBSTITUTE SHEET (RULE26)**

Your Ref.  
 Our Ref. 323.09-PCT

1000

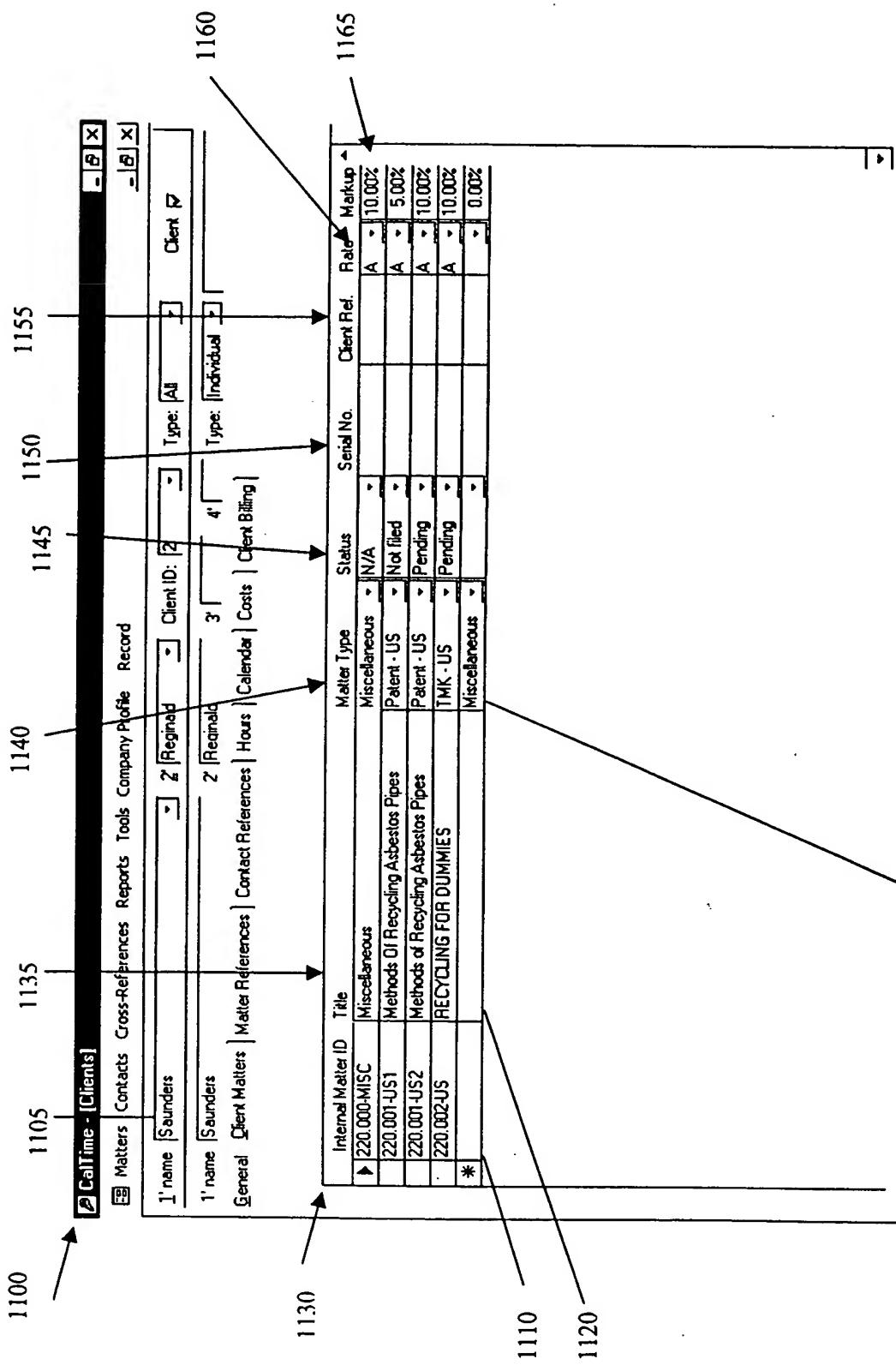
**Status Summary**

*Fish, Robert*

	<u>Title</u> <u>Serial #</u>	<u>Matter Type</u>	<u>Status</u>
	Matter Management Computer Software (CalTime)	Patent - PCT	Not filed
1020	<u>OtherData</u> Current Abstract Current Abstract Current Claims Current Drawing Current Drawing Current Indep Claims Large or Small Entity Large or Small Entity	<a href="#">[Hyperlink to file]</a> <a href="#">[Hyperlink to file]</a> <small>small</small> <small>small</small>	1025
1010	<u>Milestones</u> 7/25/00 8/7/00 9/15/00 9/20/00	Application drafted Chapter I filing Notification of defects, notice Notification of defects, response	
1060	<u>Calendared</u> 11/6/00 Reminder 11/15/00 Warning	<u>Event</u> target date to file assignment  target date to receive search report	<u>Priority</u> 1050
1040	<u>Relationships</u> <u>Reference</u> Client Contact, Primary Responsible Paralegal Responsible Partner	<u>Contacts</u> Fish, Robert - Fish & Associates, LLP Simpson, Erika - Fish & Associates, LLP Fish, Robert - Fish & Associates, LLP	1030

**Figure 10**

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1200

**F&A Documents**

Notes [Update Notes for both Contacts, Costs or Matters]:

1210	Saunders <b>Moved to Hamilton in Feb of 1999</b>	To: <input type="checkbox"/> M.I. <input type="checkbox"/> Secondary: <input type="checkbox"/> Primary: Enrico Fabuloso, Esq.
1211	Fish <b>Prefers to be called Ricky</b>	Address: <input type="checkbox"/> 1440 N. Harbor Blvd, Suite 706 <input type="checkbox"/> Address (2nd line): <input type="checkbox"/> Address (3rd line): <input type="checkbox"/> City/State/Zip: Fullerton, CA 92835 <input type="checkbox"/> County:
1212		
1214		RE: Specific Ref. No.: <input type="checkbox"/> Title: Methods Of Recycling Asbestos Pipes <input type="checkbox"/> Applicant: Saunders <input type="checkbox"/> Date/Other: <input type="checkbox"/> Your Ref: <input type="checkbox"/> Your Ref: <input type="checkbox"/> Our Ref: Our Ref: 220.001-451
1216		
	Legend: <input type="checkbox"/> Is Blank <input type="checkbox"/> Has Note	

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Initials Surname:  Dear Ricky:  
 Author:  Robert D Fish, Esq.

Enclosures  Cancel  Create Document

Figure 12

Matter Number	Disclosure Date	Chapter I Date	Office Action Response	Contact One	Contact Two	Associate One	Associate Two	Inventor One	Inventor Two
323.09	10/07/00	12/15/00		Starr		Fish			
400.01				Levins					Reed
400.27		08/22/99	04/10/98					Walker	
632.02				Houston	Murphy	Milstein	Hayes		
								Edison	

Figure 13a

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Matter Number	Identifier	Value
400.27	Chapter I Date	08/22/99
400.01	Contact One	Levins
323.09	Disclosure Date	10/07/00
323.09	Chapter I Date	12/15/00
400.01	Inventor One	Walker
400.01	Inventor Two	Reed
632.02	Inventor One	Edison
400.27	Office Action Response	04/10/98
400.27	Associate One	Milstein
323.09	Contact One	Starr
323.09	Associate One	Fish
632.02	Contact One	Houston
632.02	Contact Two	Murphy
400.27	Associate Two	Hayes

Figure 13b